

Notification of a transaction mentioned in Art. 19 (1) of the MAR Regulation

1. Data of the person discharging managerial responsibilities/person closely associated with them

a) Name/Surname **MS Investments spółka z ograniczoną odpowiedzialnością sp.k.**

2. Reason for notification

a) Position/status An entity related to the Member of the Supervisory Board of OEX S.A., Mr Michał Szramowski

b) First notification/change **First notification**

3. Data of the issuer, emission allowance market participant, auction platform, auctioneer, auction monitor

a) Name **OEX SPÓŁKA AKCYJNA**

b) LEI **259400C5JYL4HM1TNC95**

4. Detailed information concerning the transaction: complete this box for (i) each type of instrument; (ii) each type of transaction, (iii) each date; and (iv) each place where the transaction was effected

4.1 Description of financial instrument, **Shares**

a) type of instrument
Identification code

b) Transaction type Subscription of the Issuer's increased share capital (series D ordinary bearer shares in the Issuer's increased share capital)

c) Price and volume

| | Price | Volume |
|--|------------------|---------------|
| | PLN 17.00 | 62,416 |

Aggregated information

d) – Total volume **62,416**
– Price **PLN 17.00**

e) Transaction day **05 September 2018**

f) Transaction place Outside the trading system, Subscription of the Issuer's increased share capital (series D ordinary bearer shares in the Issuer's increased share capital)

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Stamp: Michał Szramowski, President of the Management Board

Stamp: MS INVESTMENTS Sp. z o.o. sp. komandytowa, ul. Wspólna 25, 00-519 Warszawa