

AGENDA OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF OEX S.A. convoked for 10 May 2016 (including the shareholder's demand)

1. Opening of the General Meeting of Shareholders.
2. Election of the Chairperson of the General Meeting of Shareholders
3. Acknowledgement by the Chairperson that the General Meeting of Shareholders has been correctly convoked and is able to adopt valid resolutions.
4. Adoption of the agenda.
5. Review and approval of the report of the Management Board on the activities of the Company in 2015.
6. Review and approval of the report of the Supervisory Board on its activities in 2015.
7. Review and approval of the financial statements for 2015.
8. Review and approval of the report of the Management Board on the activities of the Group in 2015.
9. Review and approval of the consolidated financial statements for 2015.
10. Approval of the activities of members of the governing bodies of the Company performed in the fulfilment of their duties in 2015.
11. Adoption of a resolution on the distribution of profits.
12. Adoption of resolutions on amendments to the Articles of Association of the Company.
13. Adoption of a resolution on the grant of authorisation to the Supervisory Board to determine the consolidated text of the Articles of Association.
14. Adoption of a resolution on the appointment of a new Member of the Supervisory Board of the Company.
15. Closing of the Meeting.