

## **Draft resolutions of the General Meeting of Shareholders convoked for 05 March 2018.**

**Resolution** No. 1 of the General Meeting of Shareholders of OEX Spółka Akcyjna with registered office in Warsaw dated 05 March 2018 concerning: the election of the Chairperson of the Meeting.

Pursuant to 409 §1 of the Code of Commercial Companies and §8 item 1 of the By-Laws of the General Meeting of Shareholders the General Meeting of Shareholders hereby resolves as follows:

The General Meeting of Shareholders resolves to elect [●] to be the Chairman of the General Meeting.

**Resolution** No. 2 of the General Meeting of Shareholders of OEX Spółka Akcyjna with registered office in Warsaw dated 05 March 2018 concerning: adoption of the agenda of the Meeting.

The General Meeting of Shareholders hereby resolves to adopt the agenda of the Meeting as announced on the Company's website [www.oex.pl](http://www.oex.pl) on 05 February 2018.

**Resolution** No. 3 of the General Meeting of Shareholders of OEX Spółka Akcyjna with registered office in Warsaw dated 05 March 2018 concerning: the appointment of a Member of the Supervisory Board of the sixth term of office.

Pursuant to 385 §1 of the Code of Commercial Companies and §13 (1) (2) of the Articles of Association of the Company, the General Meeting of Shareholders hereby resolves as follows:

§1

The General Meeting of Shareholders hereby resolves to appoint [●] a Member of the Supervisory Board of the sixth term of office.

§ 2

The Resolution shall enter into full force and effect upon the day of its adoption.

**Resolution** No. 4 of the General Meeting of Shareholders of OEX Spółka Akcyjna with registered office in Warsaw dated 05 March 2018 concerning: the determination of remuneration of the Chairperson of the Supervisory Board.

Pursuant to 392 §1 of the Code of Commercial Companies and §13 (1) (2) of the Articles of Association of the Company, the General Meeting of Shareholders hereby resolves as follows:

§1

The General Meeting of Shareholders hereby resolves to determine the monthly remuneration for the person performing in the specified period the function of the Chairperson of the Supervisory Board in the amount of PLN 10,000 effective as of 1 March 2018.

§ 2

The Resolution shall enter into full force and effect upon the day of its adoption.

**Resolution** No. 5 of the General Meeting of Shareholders of OEX Spółka Akcyjna with registered office in Warsaw dated 05 March 2018 concerning: the determination of remuneration of the Members of the Supervisory Board who make up the Audit Committee for their function within the Audit Committee.

Pursuant to 392 §1 of the Code of Commercial Companies and §13 (1) (2) of the Articles of Association of the Company, the General Meeting of Shareholders hereby resolves as follows:

§1

The General Meeting of Shareholders hereby resolves to determine the monthly remuneration for Members of the Supervisory Board performing functions in the Audit Committee, with the exception of the Chairperson of the Audit Committee, in the amount of PLN 1,500 effective as of 29 September 2017.

§ 2

The General Meeting of Shareholders hereby resolves to determine the monthly remuneration for the Member of the Supervisory Board performing the function of the Chairperson of the Audit Committee in the amount of PLN 2,000 effective as of 29 September 2017.

§3

The Resolution shall enter into full force and effect upon the day of its adoption.

**Resolution** No. 6 of the General Meeting of Shareholders of OEX Spółka Akcyjna with registered office in Warsaw dated 05 March 2018 concerning: the determination concerning the covering of costs of convening and holding of the General Meeting of Shareholders.

Pursuant to art. 400 §4 of the Code of Commercial Companies, the General Meeting of Shareholders hereby resolves as follows:

The cost of convening and holding of the General Meeting of Shareholders shall be covered by OEX S.A.