

Warsaw, 26 January 2021

Notifying party:

MS Investments spółka z ograniczoną odpowiedzialnością sp. k.

ul. Warecka 11A

00-034 Warszawa

To:

Polish Financial Supervision Authority

ul. Piękna 20

00-549 Warszawa, skr. poczt. 419

znaczne.pakiety@knf.gov.pl

OEX Spółka Akcyjna

ul. Klimczaka 1

02-797 Warszawa

Notification

concerning the excess of the threshold of 5% of the total number of votes in OEX S.A.

Acting on behalf of **MS Investments spółka z ograniczoną odpowiedzialnością sp. k.**, pursuant to Art. 69 (1) (1) read in conjunction with Art. 69a (1) (1) of the Act of 29 July 2005 on public trading and on conditions of introduction of financial instruments into organised trading systems and on public companies, in relation with the registration of the decrease of the share capital in OEX S.A. with registered office in Warsaw (hereinafter referred to as 'OEX'), I would like to advise you about the excess of the threshold of 5% of the total number of votes in OEX.

1. Date and type of the event resulting in the change in shareholding:

The change from the existing level of 4.91% to 5.14% of the total number of votes occurred in consequence of the registration by the District Court for the capital city of Warsaw in Warsaw of a decrease in the share capital in OEX in relation with the redemption of treasury shares by virtue of Resolution No. 19 and Resolution No. 20 of the Ordinary General Meeting of Shareholders dated 25 August 2020. In consequence of the redemption of treasury shares in the number of 421,052 (four hundred and twenty-one thousand fifty-two) and the ensuing decrease of the share capital from the amount of PLN 1,597,996.80 (one million five hundred and ninety-seven thousand nine hundred and ninety-six Polish zlotys and 80/100) to the amount of PLN 1,513,786.40 (one million five hundred and thirteen thousand seven hundred and eighty-six Polish zlotys and 40/100), the existing level of shareholding of MS Investments spółka z ograniczoną odpowiedzialnością sp. k., i.e. 4.91% of the total number of votes, went up by 0.23%, i.e. to 5.14%. The registration of the decrease in the share capital of OEX took place on 21 January 2021.

2. Number of shares held before the change in shareholding:

Before the registration of a decrease in the share capital of OEX, the Notifying Party held 459,733 (four hundred and fifty-nine thousand seven hundred and thirty-three) ordinary bearer shares in OEX, authorising to 459,733 (four hundred and fifty-nine thousand seven hundred and thirty-three) votes at the General Meeting of Shareholders of OEX, constituting 5.75% in the share capital of OEX, entitling to 4.91% of the general number of votes at the General Meeting of Shareholders of OEX.

3. Number of shares currently held:

In result of the decrease in the share capital of OEX, the percentage shareholding structure changed as did the percentage share in the total number of votes at the General Meeting of Shareholders of OEX. The number of shares and votes did not change.

In relation with the foregoing, the Notifying Party currently holds 459,733 (four hundred and fifty-nine thousand seven hundred and thirty-three) ordinary bearer shares in OEX, authorising to 459,733 (four hundred and fifty-nine thousand seven hundred and thirty-three) votes at the General Meeting of Shareholders of OEX, constituting 6.07% in the share capital of OEX, entitling to 5.14% of the general number of votes at the General Meeting of Shareholders of OEX.

4. Subsidiaries of the Notifying Party holding shares in OEX:

There are no subsidiaries holding shares in OEX.

5. Persons mentioned in Art. 87 (1) (3) (c) of the Public Offering Act.

There are no third parties authorised on the basis of any agreement with the Notifying Party to exercise the right to vote from the shares in OEX.

6. The number of votes under the shares held calculated in accordance with Art. 69b (2) and (3) of the Public Offering Act.

The Notifying Party does not have any financial instruments mentioned in Art. 69b (1) of the Public Offering Act.

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Michał Szramowski - President of the Management Board of

MS Investments spółka z ograniczoną odpowiedzialnością sp. k.