

Warsaw, 27 January 2021

Notifying party:  
**Precordia Capital Sp. z o.o.**  
ul. Klimczaka 1  
02-797 Warszawa

To:  
**Polish Financial Supervision Authority**  
ul. Piękna 20  
00-549 Warszawa, skr. poczt. 419

[znaczne.pakiety@knf.gov.pl](mailto:znaczne.pakiety@knf.gov.pl)

**OEX Spółka Akcyjna**  
ul. Klimczaka 1  
02-797 Warszawa

**Notification**  
**concerning the excess of the threshold of 25% of the total number of votes in OEX S.A.**

Acting on behalf of Precordia Capital Sp. z o.o., pursuant to Art. 69 (1) (1) read in conjunction with Art. 69a (1) (1) of the Act of 29 July 2005 on public trading and on conditions of introduction of financial instruments into organised trading systems and on public companies, in relation with the registration of the decrease of the share capital in OEX S.A. with registered office in Warsaw (hereinafter referred to as 'OEX'), I would like to advise you about the excess of the threshold of 25% of the total number of votes in OEX.

**1. Date and type of the event resulting in the change in shareholding:**

The change from the existing level of 24.34% to 25.49% of the total number of votes occurred in consequence of the registration by the District Court for the capital city of Warsaw in Warsaw of a decrease in the share capital in OEX in relation with the redemption of treasury shares by virtue of Resolution No. 19 and Resolution No. 20 of the Ordinary General Meeting of Shareholders dated 25 August 2020. In consequence of the redemption of treasury shares in the number of 421,052 (four hundred and twenty-one thousand fifty-two) and the ensuing decrease of the share capital from the amount of PLN 1,597,996.80 (one million five hundred and ninety-seven thousand nine hundred and ninety-six Polish zlotys and 80/100) to the amount of PLN 1,513,786.40 (one million five hundred and thirteen thousand seven hundred and eighty-six Polish zlotys and 40/100), the existing level of shareholding of Precordia Capital spółka z ograniczoną odpowiedzialnością, i.e. 24.34% of the total number of votes, went up by 1.15%, i.e. to the level of 25.49%. The registration of the decrease in the share capital of OEX took place on 21 January 2021.

**2. Number of shares held before the change in shareholding:**

Before the registration of the decrease of the share capital in OEX, the Notifying Party held:

- a) 1,153,519 (one million one hundred and fifty-three thousand five hundred and nineteen) OEX shares entitling to 1,313,127 (one million three hundred and thirteen thousand one hundred and twenty-seven) votes at the general meeting of OEX, including 993,911 (nine hundred and ninety-three thousand nine hundred and eleven) ordinary bearer shares entitling to 993,911 (nine hundred and ninety-three thousand nine hundred and eleven) votes at the General Meeting of Shareholders of OEX and 159,608 (one hundred and fifty-nine thousand six hundred and eight) registered preferential shares entitling to 319,216 (three hundred and nineteen thousand two hundred and sixteen) votes at the general meeting of Shareholders of OEX, constituting a total of 14.44% of the share capital of OEX, entitling to 14.01% of the total votes at the General Meeting of Shareholders of OEX, and
- b) indirectly via Real Management S.A. 968,254 (nine hundred and sixty-eight thousand two hundred and fifty-four) ordinary bearer shares in OEX, entitling to 968,254 (nine hundred and sixty-eight thousand two hundred and fifty-four) votes at the General Meeting of Shareholders of OEX, constituting 12.12% of the share capital of OEX, entitling to 10.33% in the general number of votes at the General Meeting of Shareholders of OEX,

in total this constitutes 2,121,773 (two million one hundred and twenty-one thousand seven hundred and seventy-three) shares on OEX, entitling to 2,281,381 (two million two hundred and eighty-one thousand three hundred and eighty-one) votes at the General Meeting of Shareholders of OEX, constituting 26.56% of the share capital of OEX, entitling to 24.4% of the general number of votes at the General Meeting of Shareholders of OEX.

### **3. Number of shares currently held:**

In consequence of the decrease in the share capital of OEX, the percentage shareholding structure changed as did the percentage share in the total number of votes at the General Meeting of Shareholders of OEX. The number of shares and votes did not change.

In consequence foregoing, the Notifying Party currently holds:

- a) directly 1,153,519 (one million one hundred and fifty-three thousand five hundred and nineteen) OEX shares entitling to 1,313,127 (one million three hundred and thirteen thousand one hundred and twenty-seven) votes at the general meeting of OEX, including 993,911 (nine hundred and ninety-three thousand nine hundred and eleven) ordinary bearer shares entitling to 993,911 (nine hundred and ninety-three thousand nine hundred and eleven) votes at the General Meeting of Shareholders of OEX and 159,608 (one hundred and fifty-nine thousand six hundred and eight) registered preferential shares entitling to 319,216 (three hundred and nineteen thousand two hundred and sixteen) votes at the general meeting of Shareholders of OEX, constituting a total of 15.24% of the share capital of OEX, entitling to 14.67% of the total votes at the General Meeting of Shareholders of OEX, and
- b) indirectly via Real Management S.A. 968,254 (nine hundred and sixty-eight thousand two hundred and fifty-four) ordinary bearer shares in OEX, entitling to 968,254 (nine hundred and sixty-eight thousand two hundred and fifty-four) votes at the General Meeting of Shareholders of OEX, constituting 12.79% of the share capital of OEX, entitling to 10.82% in the general number of votes at the General Meeting of Shareholders of OEX,

in total this constitutes 2,121,773 (two million one hundred and twenty-one thousand seven hundred and seventy-three) shares on OEX, entitling to 2,281,381 (two million two hundred and eighty-one thousand three hundred and eighty-one) votes at the General Meeting of Shareholders of OEX, constituting 28.03% of the share capital of OEX, entitling to 25.49% of the general number of votes at the General Meeting of Shareholders of OEX.

**4. Subsidiaries of the Notifying Party holding shares in OEX S.A.:**

The subsidiary of the Notifying Party holding shares in OEX is Real Management S.A. with registered office in Warsaw.

**5. Persons mentioned in Art. 87 (1) (3) (c) of the Public Offering Act.**

There are no third parties authorised on the basis of any agreement with the Notifying Party to exercise the right to vote from the shares in OEX.

**6. The number of votes under the shares held calculated in accordance with Art. 69b (2) and (3) of the Public Offering Act**

The Notifying Party does not have any financial instruments mentioned in Art. 69b (1) of the Public Offering Act.

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Łukasz Misiurkiewicz- Member of the Management Board